Pojoaque Valley School Board
Self-Assessment Questionnaire

Section 1: Board Roles & Policies

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The roles and responsibilities of our board members are clearly defined.	☐	☐	☐	☐	☐	☐
The board takes responsibility for setting the board's governance policies.	☐	☐	☐	☐	☐	☐
The board carefully reviews all new board governance policies before they are implemented.	☐	☐	☐	☐	☐	☐
Board policies exist for key areas of governance such as finance, conflicts of interest, and any other functions necessary for their work.	☐	☐	☐	☐	☐	☐
The board's governance policies are effectively communicated to the District.	☐	☐	☐	☐	☐	☐
The board reviews policies at least once each year and updates them as needed.	☐	☐	☐	☐	☐	☐
The board revisits its role as the governing body of the District at least once each year to ensure it is meeting its responsibilities.	☐	☐	☐	☐	☐	☐

Section 2: Planning Practices

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board clearly understands and supports our District's mission.	☐	☐	☐	☐	☐	☐
The board reviews the District's strategic agenda each time planning takes place to ensure alignment with District activities.	☐	☐	☐	☐	☐	☐
The board works together to reach consensus on a mission, vision, and strategic agenda that communicates where the District will be headed over the next 1-5 years.	☐	☐	☐	☐	☐	☐
The board collaboratively reviews and updates the District's strategic plan annually.	☐	☐	☐	☐	☐	☐
The board develops and carries out annual action plans based on the strategic plan.	☐	☐	☐	☐	☐	☐

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Section 3: Fiscal Management Practices

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board comprehensively reviews, discusses, and understands the Districts's annual budget prior to approving it.	☐	☐	☐	☐	☐	☐
The board regularly reviews and evaluates the District's fiscal health and any necessary board actions are taken thoughtfully, but promptly.	☐	☐	☐	☐	☐	☐
Board leadership takes the steps necessary to ensure that fiscal reports are thoroughly understood by all board members.	☐	☐	☐	☐	☐	☐
The Annual Financial Audit prepared for the board is reviewed by the board and any necessary actions are taken in a timely way.	☐	☐	☐	☐	☐	☐
Board members are aware of their legal and statutory responsibilities for the District's fiscal management.	☐	☐	☐	☐	☐	☐
The board regularly reviews the District's financial investment practices and performance.	☐	☐	☐	☐	☐	☐

Section 4: Capital Funding Needs & Strategies

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board understands our District's capital funding needs and strategies.	☐	☐	☐	☐	☐	☐
Board members are engaged in the District's capital funding processes.	☐	☐	☐	☐	☐	☐
The board engages in long-range fiscal planning to ensure an adequate flow of financial resources to the District over time.	☐	☐	☐	☐	☐	☐
The board is aware of the District's financial resources and manages for them through strategic planning.	☐	☐	☐	☐	☐	☐

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Section 5: Board Structure and Training

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board's structure allows us to get our work done in a timely and effective way.	☐	☐	☐	☐	☐	☐
The board actively participates in professional development opportunities.	☐	☐	☐	☐	☐	☐
The board works together as a team toward improving the District's position.	☐	☐	☐	☐	☐	☐
The board consciously selects and prepares officers (president, vice president, secretary) for their leadership responsibilities.	☐	☐	☐	☐	☐	☐
The board has a working knowledge of the District's policies, procedures, and strategic agenda.	☐	☐	☐	☐	☐	☐

Section 6: Board Committees

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board complies with appointing statutorily mandated committees and other committees as necessary.	☐	☐	☐	☐	☐	☐
The board's committees streamline our work process and increase board effectiveness.	☐	☐	☐	☐	☐	☐
Committee assignments, when made, generally reflect the interests and expertise of individual board members.	☐	☐	☐	☐	☐	☐
Committees are effective.	☐	☐	☐	☐	☐	☐
Committees complete their tasks in a timely way.	☐	☐	☐	☐	☐	☐
All board members actively participate in committee activities.	☐	☐	☐	☐	☐	☐
Committees consistently and effectively report on their work and progress to the board.	☐	☐	☐	☐	☐	☐

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Section 7: Board Meetings

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board has the right number and length of meetings.	☐	☐	☐	☐	☐	☐
The agendas of board meetings and supporting written materials comply with the Open Meetings Act.	☐	☐	☐	☐	☐	☐
Board members contribute items to meeting agendas.	☐	☐	☐	☐	☐	☐
Board meetings are generally well-run and make good use of members' time.	☐	☐	☐	☐	☐	☐
The board tends to brainstorm and identify creative approaches to problem-solving.	☐	☐	☐	☐	☐	☐
The board thoroughly examines the pros and cons of all major issues and makes full informed decisions.	☐	☐	☐	☐	☐	☐

Section 8: Board Memberships & Orientation

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The areas of expertise, skills, and other factors we need to be an effective board for this organization are adequately represented among current board members.	☐	☐	☐	☐	☐	☐
The board assesses the expertise, skills, and other contributions we need from within the District and community to maintain or increase our effectiveness.	☐	☐	☐	☐	☐	☐
The board actively seeks out input from within the District and community based on identified needs.	☐	☐	☐	☐	☐	☐
The board informs new board members about responsibilities and important organizational information.	☐	☐	☐	☐	☐	☐
Board leadership assesses the knowledge and skills of board members and address any gaps via board training.	☐	☐	☐	☐	☐	☐

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Section 9: Monitoring & Evaluation Practices

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
Board members are knowledgeable about the District's programs.	☐	☐	☐	☐	☐	☐
The board periodically reviews the District's programs and works with our Superintendent to learn more about the programs and shares their perspectives.	☐	☐	☐	☐	☐	☐
The board monitors the District's performance against the strategic agenda and other established measures.	☐	☐	☐	☐	☐	☐
As a board member, I find participating on the board to be a satisfying experience.	☐	☐	☐	☐	☐	☐

Section 10: External Relations Practices

	Strongly Agree	Agree	Disagree	Strongly Disagree	Don't Know	Not Applicable
The board maintains effective relations with our District and community.	☐	☐	☐	☐	☐	☐
Board members understand who serves as official spokesperson for the District.	☐	☐	☐	☐	☐	☐